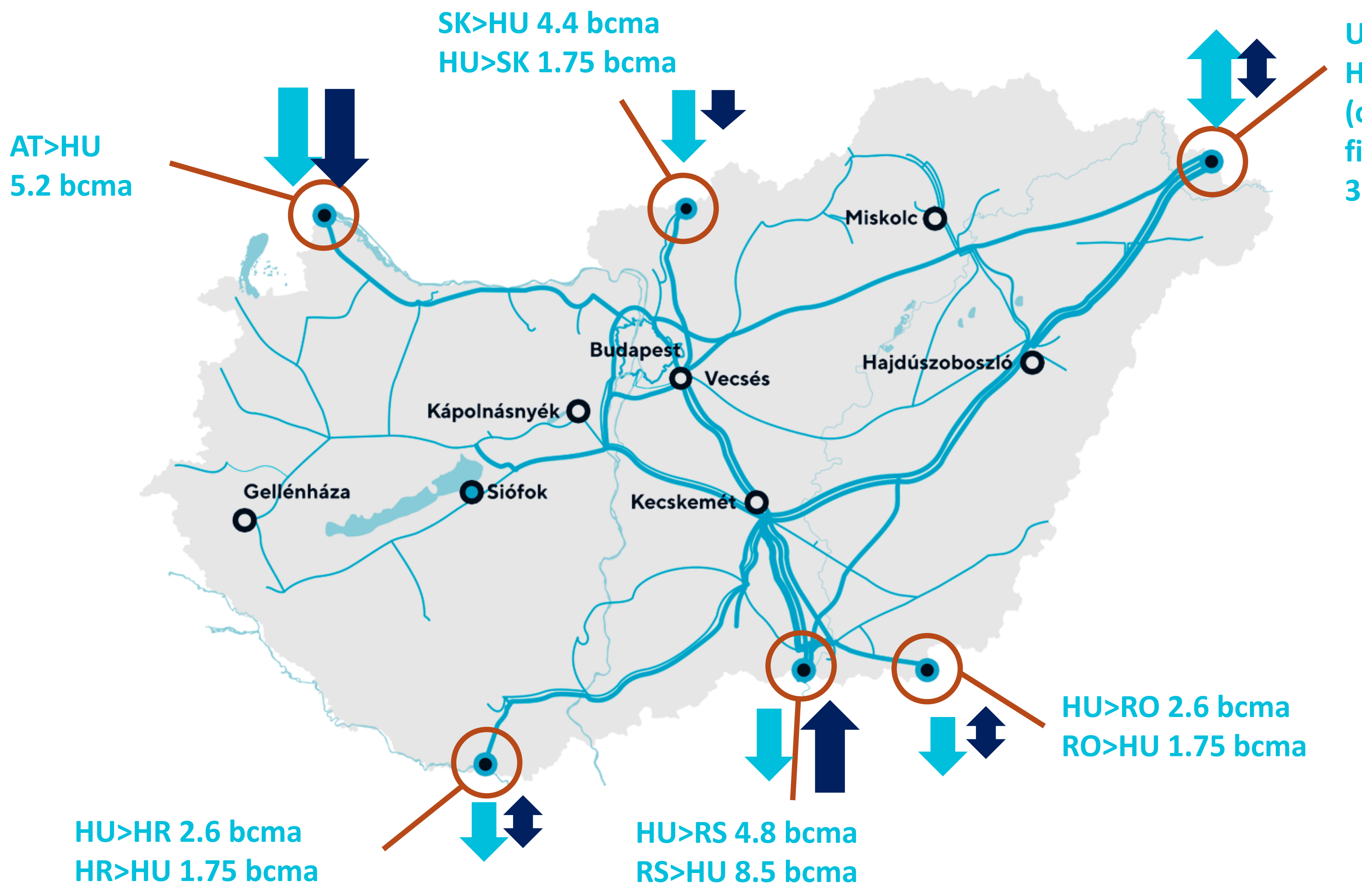
Hungary's existing cross-border capacities



Hungary factsheet

Consumption: 10 bcma

Production: 1.5 bcma

Import need: 8.5 bcma

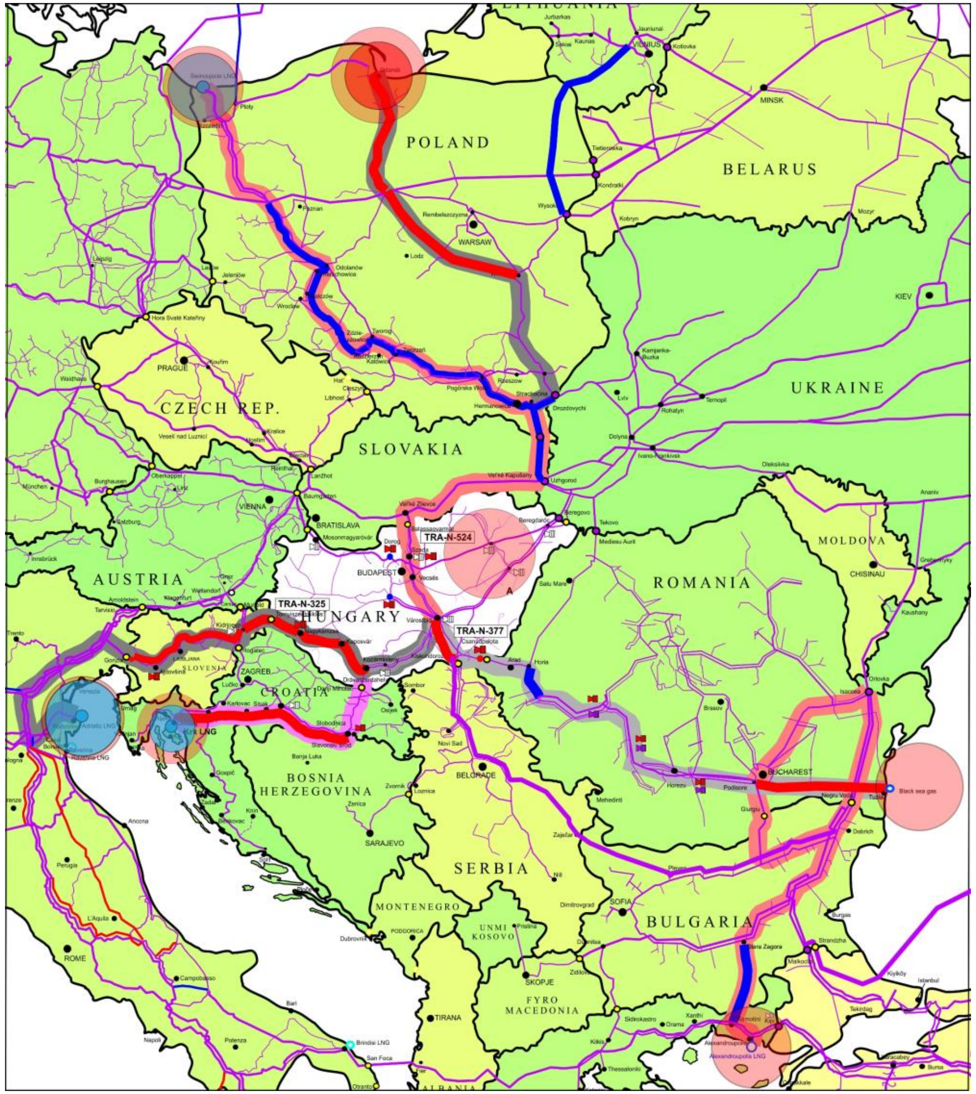
Long-term import contract for 4.5 bcma mostly from Serbian direction

Typical flows

in 2020

since Oct 2021

Characteristics of the CEE region



- **Important role of natural gas** in the energy mix
- Coal-to-gas switch has not finished
- Low level of domestic gas production
- **High import need**
- Historic heritage: East-West supply routes
- In most cases **high Russian import exposure**
- Only a **few alternative supply options** with limited capacity
- Internal bottlenecks and capacity limitations
- **Landlocked countries especially vulnerable**

- **~45 bcma source could be missing** from the region without Russian supply
- **Natural gas infrastructure development is still needed**