

# Energy Community Workshop Allocation of Gas Transmission Capacities in the Energy Community

Vienna, 14 March 2016



European Federation of Energy Traders

Traders' views

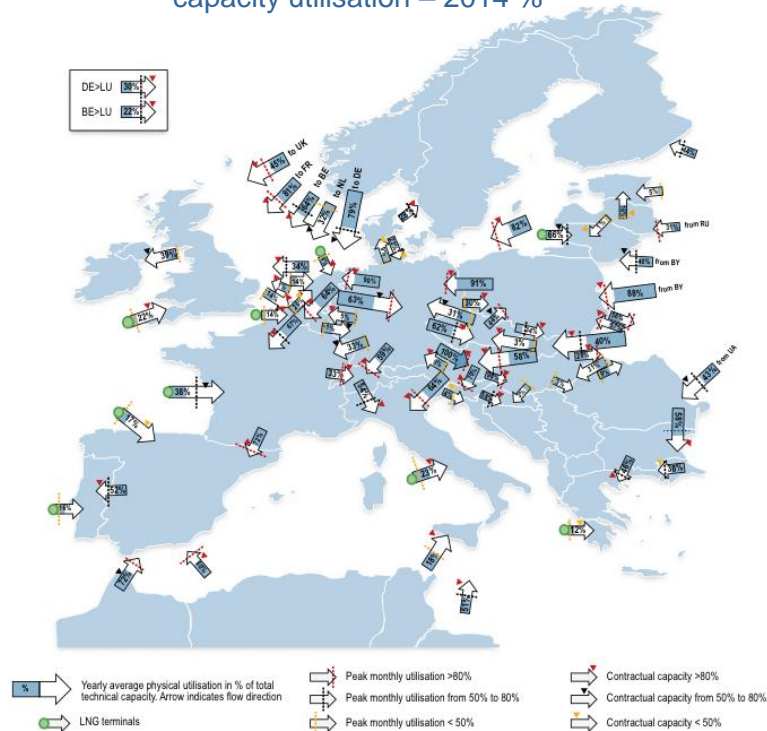
Are three platforms a  
barrier to efficient  
trading?

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EU gas cross-border IPs physical and contractual capacity utilisation – 2014 %



Source: IEA, NRA data (2014) and ACER calculations.

ACER Market Monitoring Report 2015

**Objective: to improve access to hub-to-hub transportation capacity**

- **Convergence of terms**
- **Coordinated auctions**
- **Bundled products**
- **Ability to buy on same platform**

# How well is it working?

## Pros







- Three capacity platforms are better than many
- Coordinated auctions
- Improvements in usability

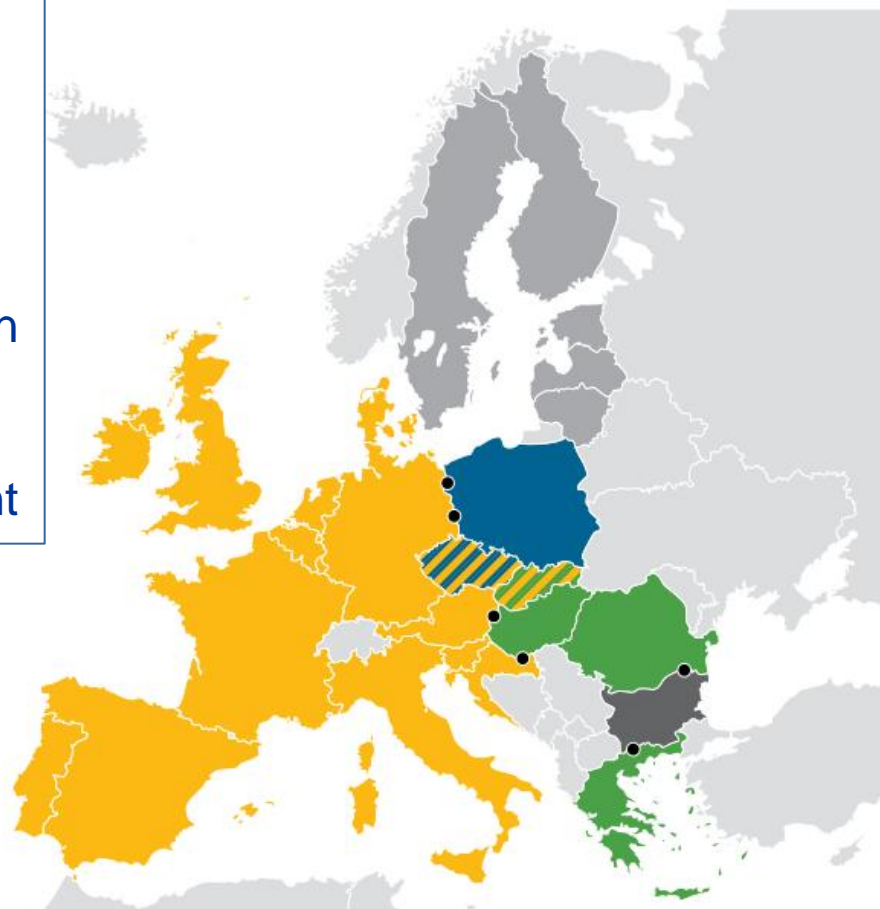
## Cons

- One capacity platform is better than three
- No rules at borders cross platform
- Underlying products not convergent

## Booking Platforms at 1 November 2015

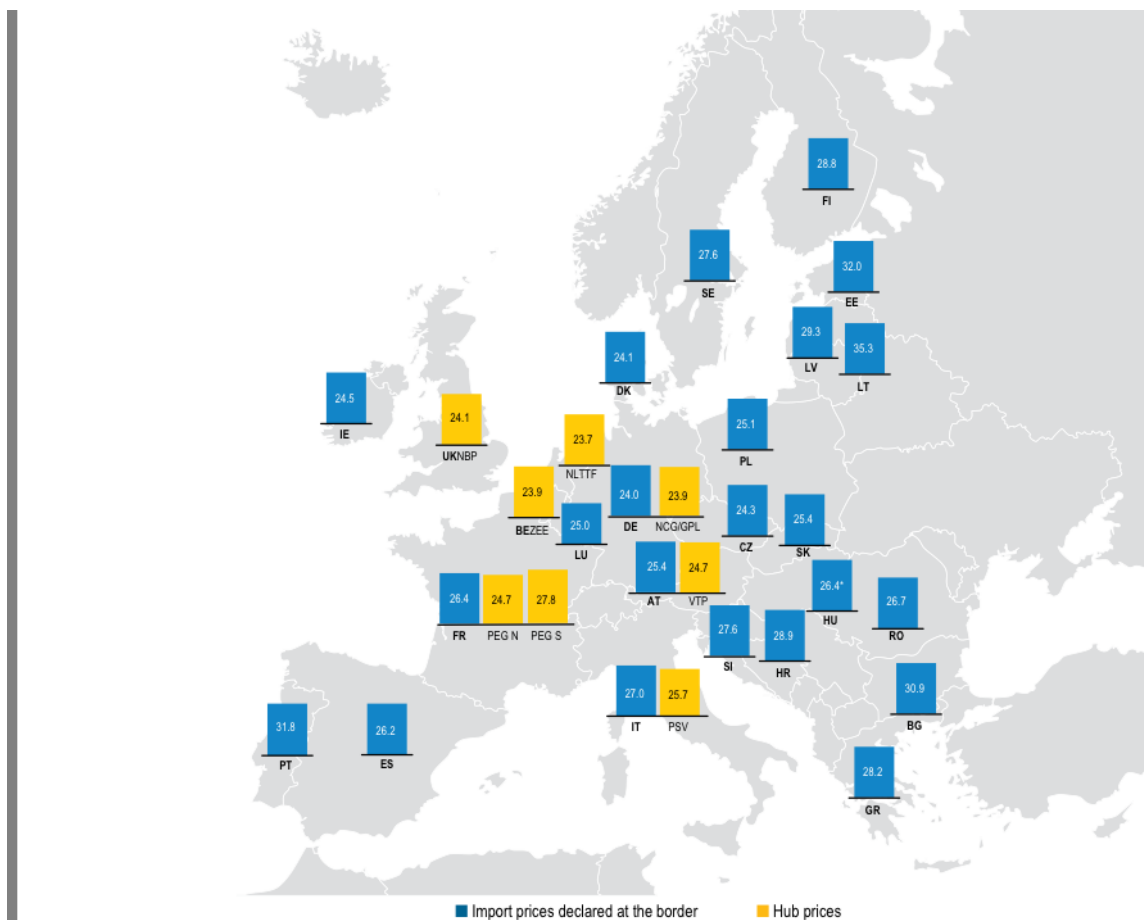
### Legend:

-  PRISMA
-  GSA
-  RBP
-  Decision on platform is pending
-  No cross-border IP or exemption
-  IP with no agreement on a booking platform yet



Source: ACER Regional Initiatives Status Review Report 2015

EU MS assessed sourcing prices – 2014 average €/MWh



ACER Market  
Monitoring Report  
2015

**Access to liquid hubs depends on access to capacity**

- CAM and CMP are still being implemented in EU
- Things are moving in the right direction, but are not complete
- For EnComm Contracting Parties to benefit from increasing liquidity in surrounding markets, improved access to transportation capacity is essential
- Common products, services and platforms are the best way to achieve this



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