

Central European Gas Hub



1st SEEGAS Platform Meeting

Vienna, 15 December 2020

15 YEARS OF CEGH:
THE MOST VIBRANT
MARKET PLACE
FOR NATURAL GAS IN CEE



15 Years of CEGH

CEGH Volume Development 1-11 / 2020

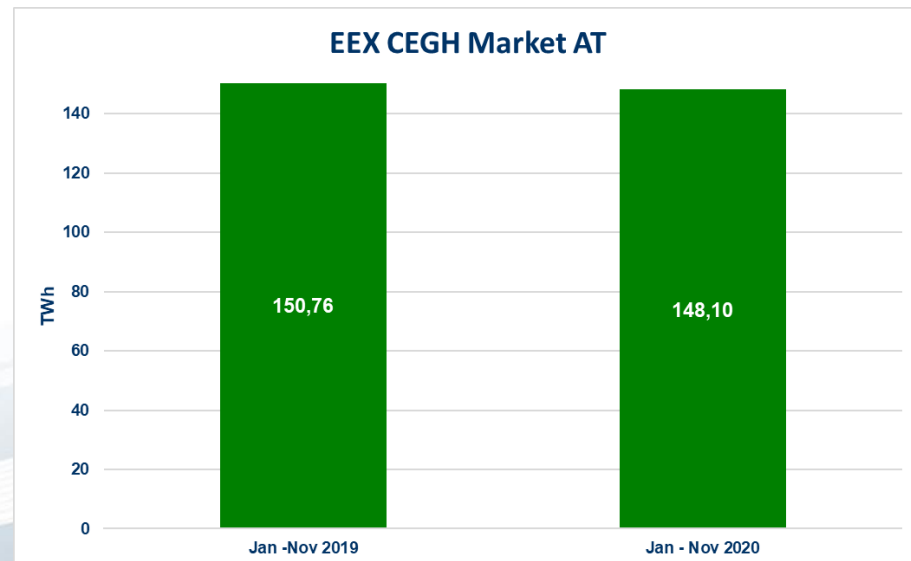
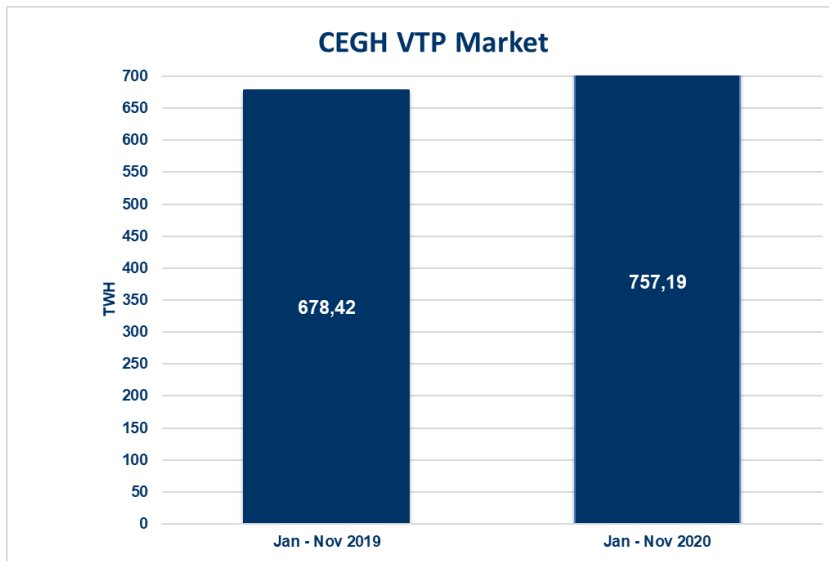


CEGH VTP:

1-11/2020: 757.19 TWh
(y-t-y: **+11.6%**)

EEX CEGH Gas Market:

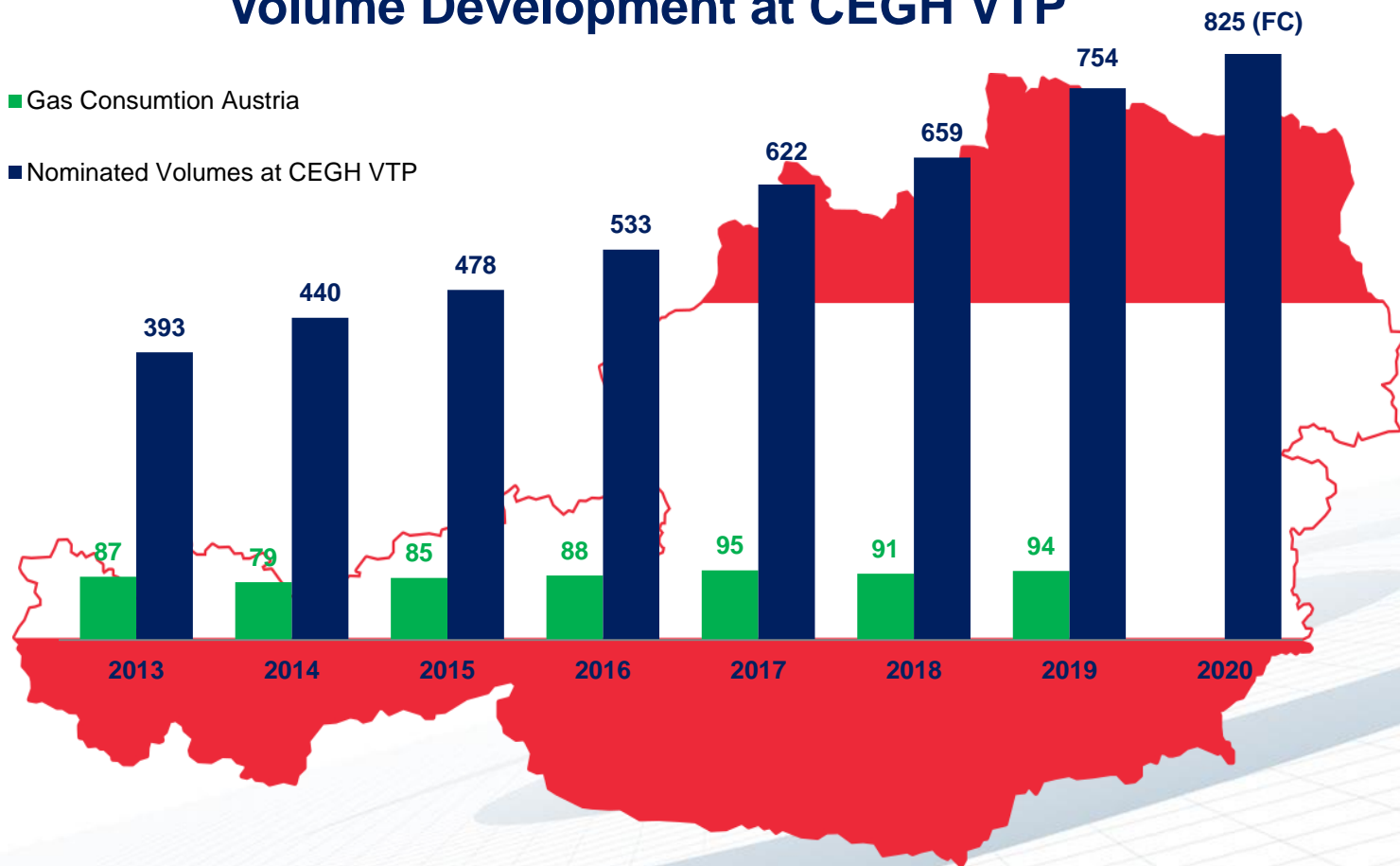
1-11/2020: 148.10 TWh
(y-t-y: **-1.7%**)



CEGH VTP Volume development and Austrian Gas Consumption (in TWh)



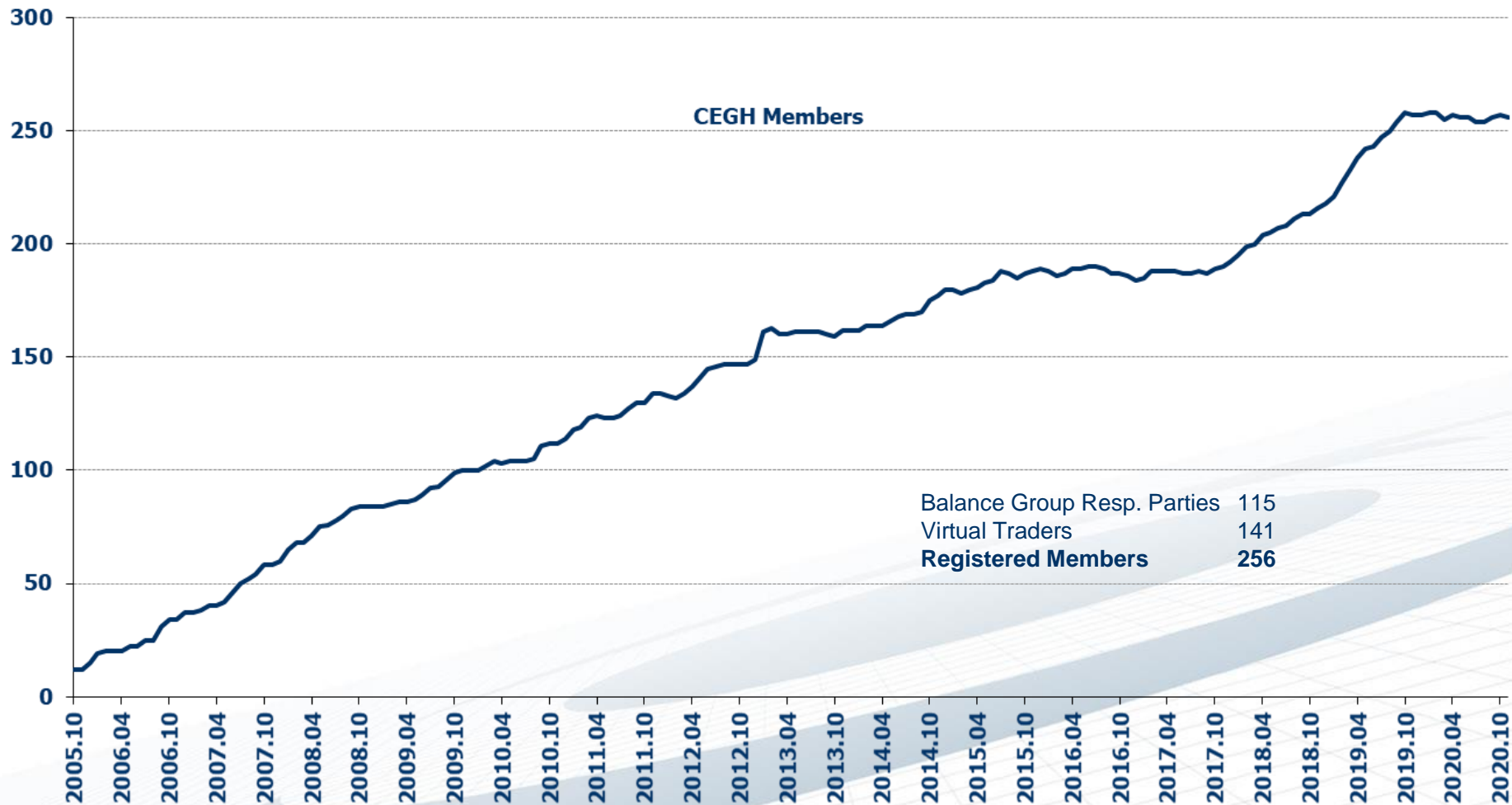
Volume Development at CEGH VTP



Source: CEGH, E-control Austria

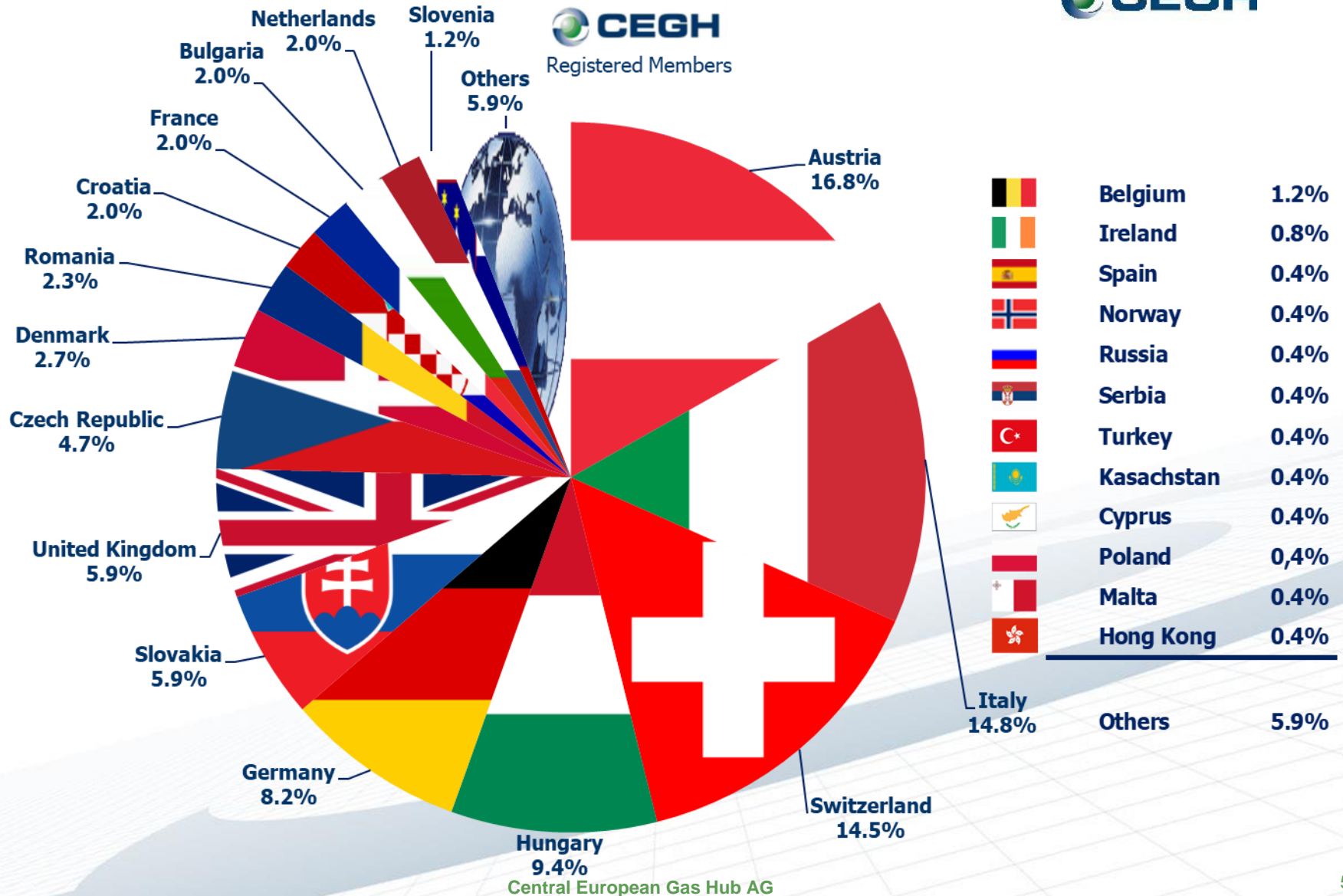
Graph: Wikimedia.org

CEGH - Development of VTP Trading Registered Members



CEGH - Development of VTP Trading

Diversity of Registered Members



CEGH REMIT Platform



- Available 24/7
- Free of charge plus publication alert / RSS feed subscription
- Contents open to the public
- Main source of information in the Austrian Market Area
- Posting only for registered users
- Postings fulfil legal obligation to publish insider information acc. to REMIT Art. 4
- Platform meets all ACER requirements (incl. automatic ACER feed)
- Recommended by Austria's Energy Regulator E-Control

The screenshot displays the CEGH REMIT platform interface. At the top right, there are links for RSS, Register, and Login. The main heading is "CEGH POSTINGS". Below this, the title "CEGH REMIT platform for publication of inside information" is followed by a disclaimer: "This platform enables market participants to publish inside information according to REMIT Regulation (EU*No.*1227/2011). Since the CEGH REMIT Platform is endorsed by E-Control Austria, inside information can be published via the CEGH REMIT Platform in an effective manner. The use of the CEGH REMIT Platform is free of charge. For detailed information please refer to the ["Terms of Use"](#)".

On the left, there is a "Filter your results" section with the following fields:

- Posting date: [] to []
- Event period: 28.02.2020 to 28.02.2021
- Message ID: []
- Information Type: []
- Market Participant: []
- Affected Asset/Unit: []
- Bidding/Balancing Zone: []
- Reason/Remark: []

A "Filter" button is located at the bottom of this section.

On the right, there is a list of postings. The first posting is dated 23.03.2020 06:00 CET, titled "Market Area East / Capacity restrictions due to maintenance affecting storage pools in Upper Austria (E...". It is from AGGM (AGM Austrian Gas Grid Management AG) and mentions "Unavailabilities of gas facilities" and "Storage Pool RAG Energy Storage (Entry DA) (25Z-SPPOOL-RAG-5), Storage Pool RAG Energy St...".

The second posting is dated 21.04.2020 06:00 CEST, titled "Shutdown period of POZAGAS storage and limitations of storage services". It is from POZAGAS a.s. and mentions "Other market information".

The third posting is dated 24.04.2020 06:00 CEST, also titled "Shutdown period of POZAGAS storage and limitations of storage services". It is from POZAGAS a.s. and mentions "Other market information".

At the top right of the list, there is a "Sort: Event period" dropdown menu.

CEGH Gas Storage Marketing Platform



Filter your results

Company

Storage

Status
 open
 closed
 published
 cancelled

Offer ID

Publication date
 to

Bidding period
 to

CLOSED ON 12.11.2020 15:00			
OMV Gas Storage GmbH OMV Storage-Pool VTP # Offer ID: 567 Bidding period: 12.11.2020 10:00 - 12.11.2020 15:00 Publication date: 02.11.2020 15:00 Quantity: 30 Bundles Pricing: € / Bundle / month Service period: 01.04.2022 06:00 - 01.04.2023 06:00		WORKING GAS VOLUME FIRM 17.000 MWh 01.04.22 06:00 - 01.04.23 06:00	INJECTION RATE FIRM 8 MWh/h 01.04.22 06:00 - 01.04.23 06:00
		WITHDRAWAL RATE FIRM 8 MWh/h 01.04.22 06:00 - 01.04.23 06:00	>
CLOSED ON 17.09.2020 15:00			
OMV Gas Storage GmbH OMV Storage-Pool VTP # Offer ID: 567 Bidding period: 17.09.2020 10:00 - 17.09.2020 15:00 Publication date: 11.09.2020 10:45 Quantity: 25 Bundles Pricing: € / Bundle / month Service period: 01.04.2021 06:00 - 01.04.2022 06:00		WORKING GAS VOLUME FIRM 17.000 MWh 01.04.21 06:00 - 01.04.22 06:00	INJECTION RATE FIRM 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00
		WITHDRAWAL RATE FIRM 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00	>
CLOSED ON 27.08.2020 15:00			
OMV Gas Storage GmbH OMV Storage-Pool VTP # Offer ID: 547 Bidding period: 27.08.2020 10:00 - 27.08.2020 15:00 Publication date: 20.08.2020 11:00 Quantity: 20 Bundles Pricing: € / Bundle / month Service period: 01.04.2021 06:00 - 01.04.2022 06:00		WORKING GAS VOLUME FIRM 17.000 MWh 01.04.21 06:00 - 01.04.22 06:00	INJECTION RATE FIRM 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00
		WITHDRAWAL RATE FIRM 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00	>
CLOSED ON 27.08.2020 15:00			
OMV Gas Storage GmbH OMV Storage-Pool VTP # Offer ID: 548 Bidding period: 27.08.2020 10:00 - 27.08.2020 15:00 Publication date: 20.08.2020 11:00 Quantity: 20 Bundles Pricing: € / Bundle / month Service period: 01.04.2021 06:00 - 01.04.2022 06:00		WORKING GAS VOLUME FIRM 17.000 MWh 01.04.21 06:00 - 01.04.22 06:00	INJECTION RATE INTERRUPTIBLE 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00
		WITHDRAWAL RATE FIRM 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00	>
CLOSED ON 13.08.2020 15:00			
OMV Gas Storage GmbH OMV Storage-Pool VTP # Offer ID: 527 Bidding period: 13.08.2020 10:00 - 13.08.2020 15:00 Publication date: 28.07.2020 15:30 Quantity: 20 Bundles Pricing: € / Bundle / month Service period: 01.04.2021 06:00 - 01.04.2022 06:00		WORKING GAS VOLUME FIRM 17.000 MWh 01.04.21 06:00 - 01.04.22 06:00	INJECTION RATE INTERRUPTIBLE 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00
		WITHDRAWAL RATE FIRM 8 MWh/h 01.04.21 06:00 - 01.04.22 06:00	>

CEGH App



First Gas Hub App in the EU

launched by CEGH in December 2020 (*iOS & Android*)

Main Features

- All EEX CEGH Gas Exchange market data directly in the App
- Price alerts for exchange products
- Push-notifications of CEGHIX
- Check daily nominated CEGH VTP volumes
- REMIT: up to date with the latest publications (push notification)



CEGH supports the Development of liquid Gas Markets in CEE / SEE



- We support the creation of liquid gas markets in Austria, but also beyond Austria in CEE / SEE
- We have received the concept on the SEEGAS Project with great interest and will be glad to support any initiative fostering liquidity and traded gas markets

It is our firm opinion that traded gas markets with sufficient liquidity

- deliver competitive price signals &
- serve best to supply customers & consumers at market prices/conditions.

Gas exchanges / trading platforms - subject to a robust governance framework - are key for such reliable und genuine price information.

The State of traded Gas Markets in the CEE/SEE Region varies widely



- Next to the development of well-function and liquid gas markets, infrastructure development is still an important matter in CEE / SEE

- The situation in terms of gas markets in CEE & SEE is not homogenous and countries are at different stages:
 - Markets, platform operators, etc.
 - Main geographic difference between countries within the EU and members of the Energy Community
- From our perspective the question would be, how
 - existing liquidity could be further improved (e.g. competition in the end-consumer sector, reduction of bureaucracy, easier access to gas markets), and
 - liquidity can be developed in countries with no / little liquidity.

Initial Thoughts and Considerations to the Concept for a SEEGAS Platform



Based on the reviewed SEEGAS information, we would consider the following procedure to be practicable:

- Starting point: Study focusing on the Contracting Parties of the Energy Community and their level of (no / little) liquidity and their organizations / market operators, exchanges, etc.
- Assessment: Definition of the necessities resulting from the existing (trading) venues / facilities in the different countries / market areas.
- Way forward: Developing a best-practice model to support the creation of liquid integrated markets – that may include the setting up of an industry platform / fora with a governance body that is used to define a “Charter” or “Terms of Reference” and to find solutions that could serve the common interests.

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Thank you very much
for your attention

