

*Report 2018 – status of implementation of  
renewable energy acquis*

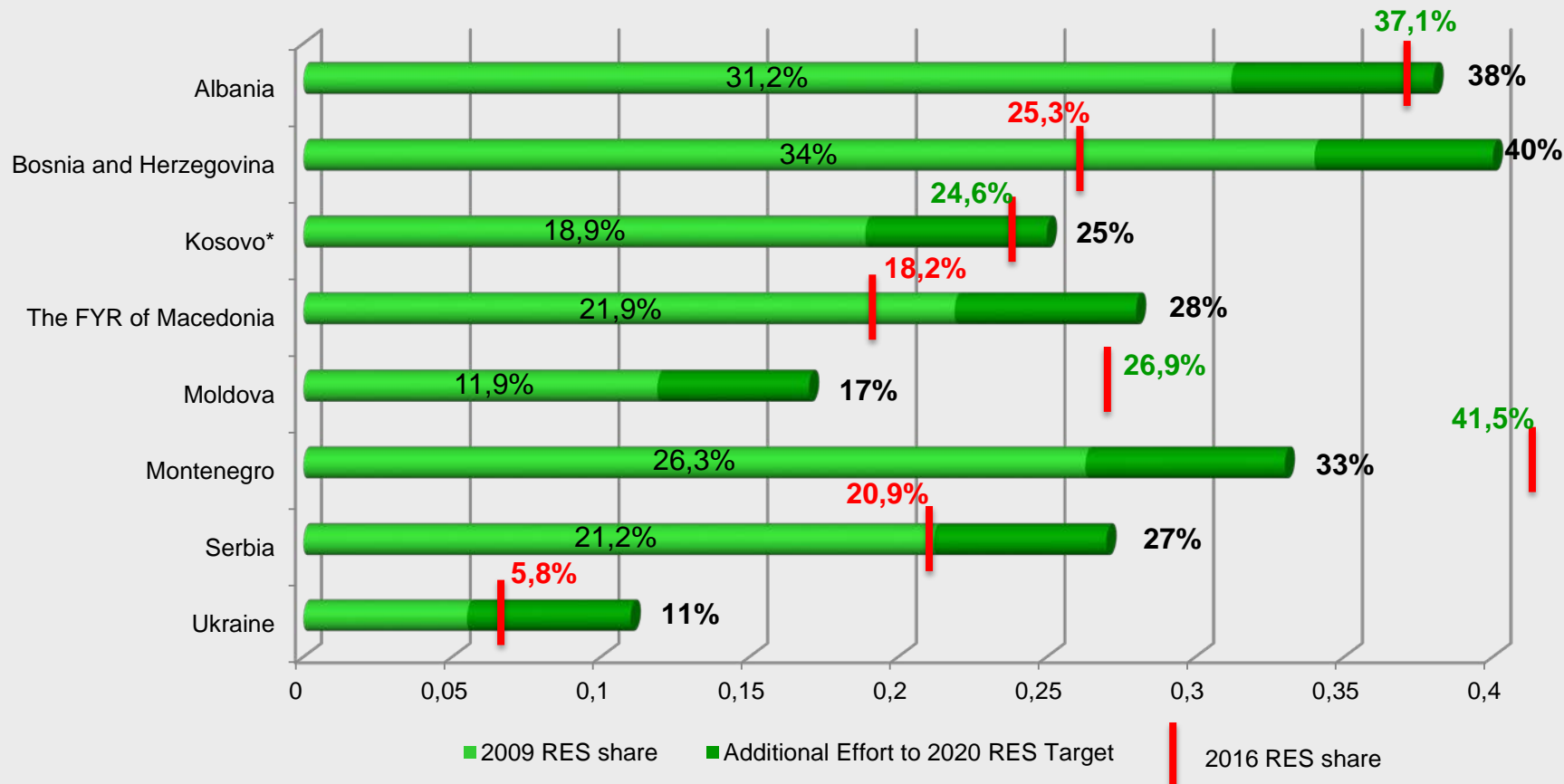
Gabriela Cretu & Karolina Cegir

*Vienna, 6 November 2018*



- *Guidelines on State Aid for Environmental Protection and Energy 2014-2020*
  - *renewable energy fit for the market*
  - *a market for renewable energy*
- *Submission of Progress Report by Contracting Parties by 31 December 2014 and every two years thereafter*
  - *3<sup>rd</sup> RES Progress Report – due 31 December 2018*
- *Secretariat monitors, reviews and submits an overall report to the Ministerial Council for the first time by 30 June 2015 and every two years thereafter*
  - *3<sup>rd</sup> Energy Community Progress Report due 30 June 2019*

# Monitoring the progress in the promotion of renewable energy





## **Significant progress made in the implementation of acquis on energy statistics and EUROSTAT methodology since 2013**











*However inconsistencies persists:*

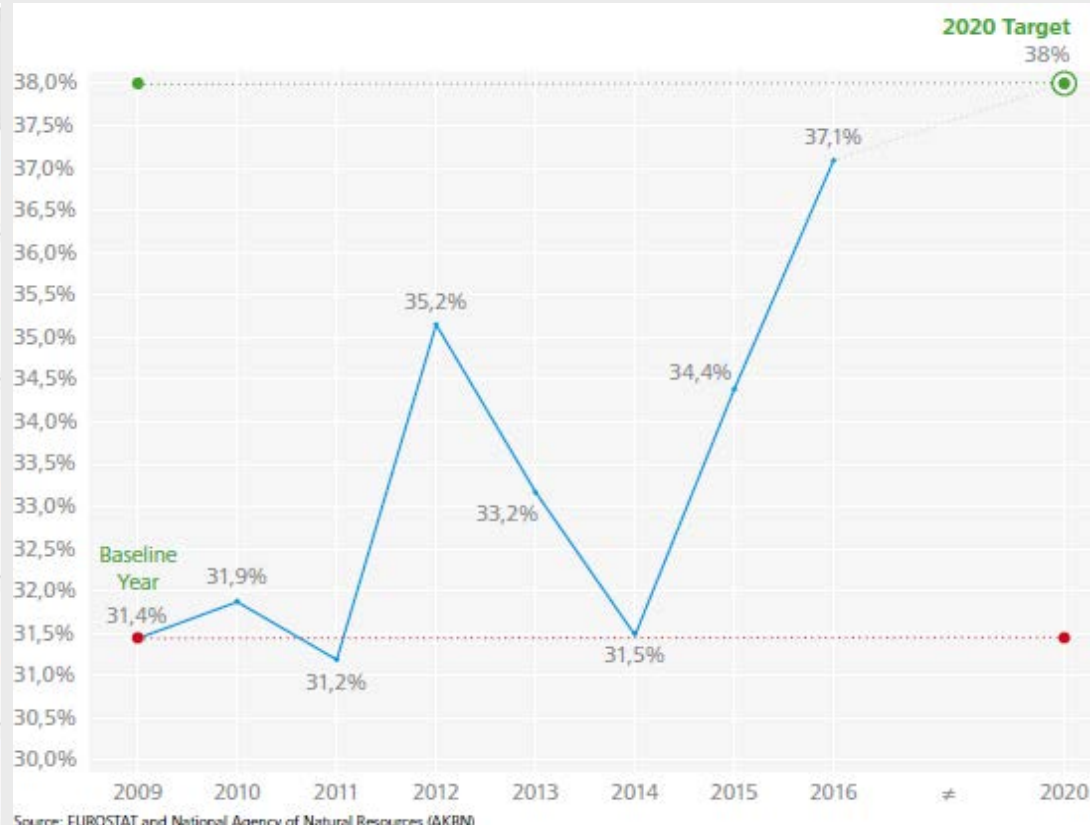
- *Moldova, Kosovo\* and Montenegro surpassing the 2020 RES targets due to biomass revision*
- *Serbia and Ukraine have not conducted yet biomass consumption surveys*
- *FYR of Macedonia requested a review of the 2020 RES target due to biomass revision*
- *Calorific value of firewood is an contentious issue:*
  - ***Montenegro** reported different data compared with energy balance in EUROSTAT in 2015*
  - ***Bosnia and Herzegovina** reviewed downwards the biomass consumption in 2016 compared with 2015*

# Key issues:



- *Building the trust in a predictable-credible-transparent RES framework is key for investment decision*
- *Cost of capital is the most critical aspect in the investment decisions – risk mitigation facility*
- *BiH, Serbia, Ukraine will probably not meet the 2020 RES targets*
- *Uncertainties on meeting the 2020 RES targets is affecting the 2030 RES target settings*
- *Sound, reliable energy statistical data (biomass issues) is needed to build credible forecasts to 2030 as well as NECP to 2030*

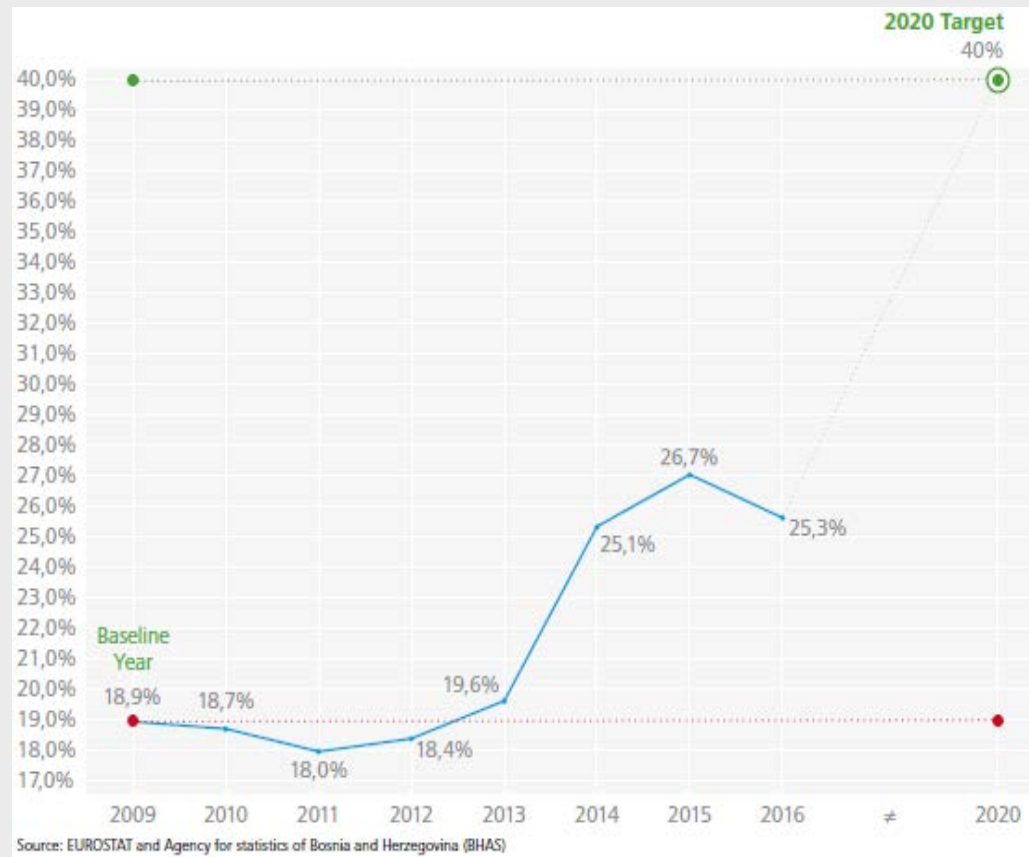
Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		 80%
Quality of support schemes		 72%
Grid Integration		 46%
Administrative procedures		 50%
Renewable energy in transport		 1%



Source: kmbdg

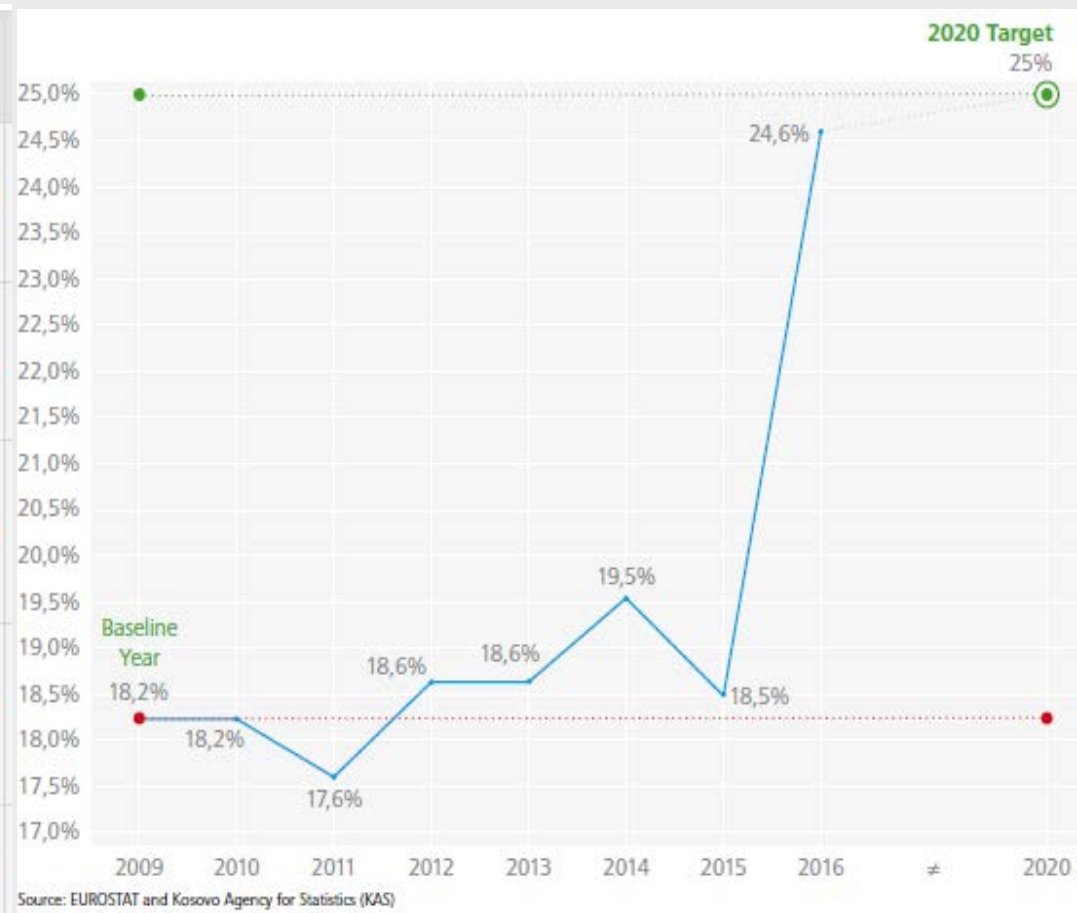
# Bosnia and Herzegovina

Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		 50%
Quality of support schemes		 58%
Grid Integration		 54%
Administrative procedures		 52%
Renewable energy in transport		 0%













Source: kmbdg

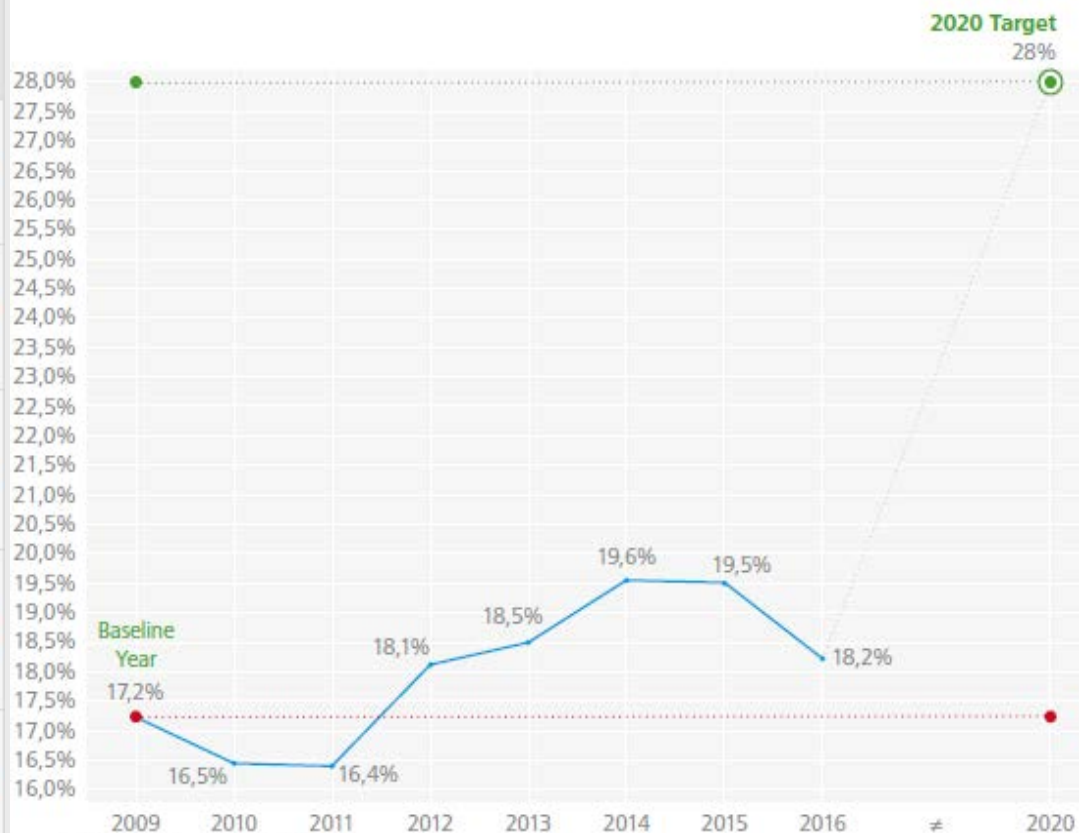
Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan	✓	60%
Quality of support schemes	⚡	54%
Grid Integration	⚡	56%
Administrative procedures	✓	54%
Renewable energy in transport	✗	0%





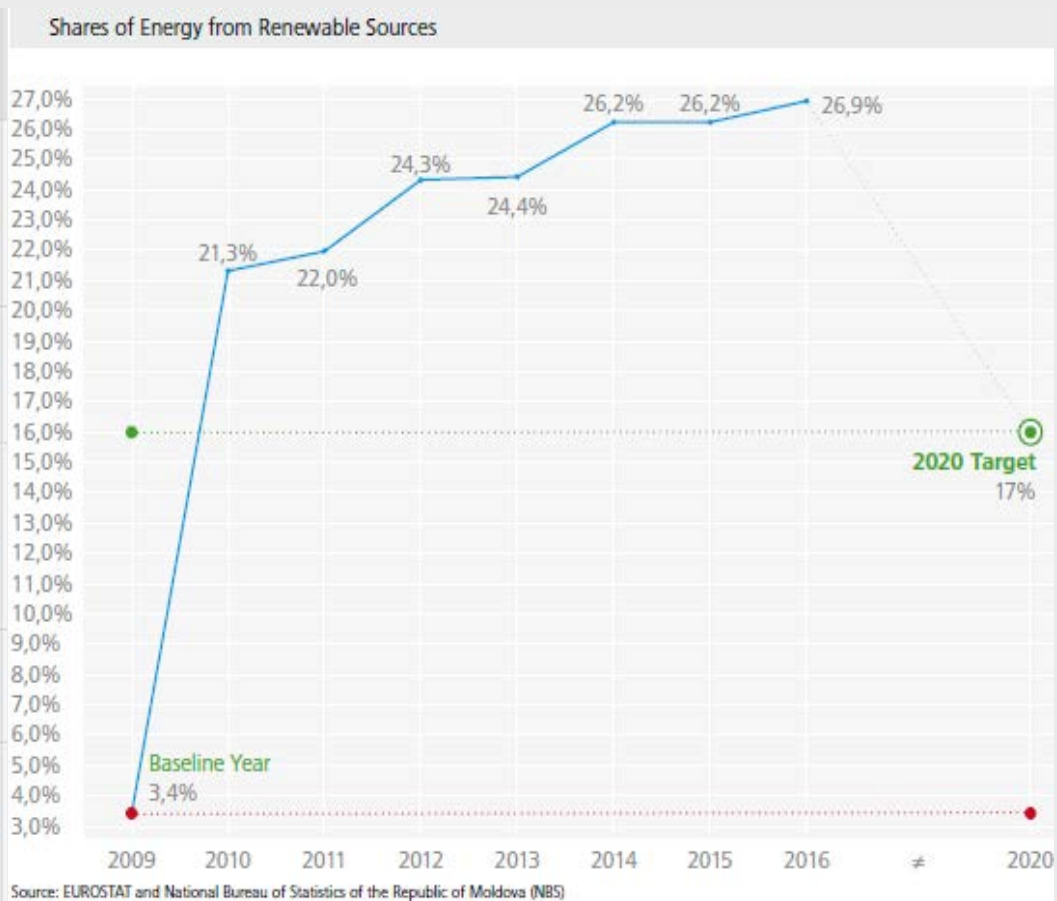
# Former Yugoslav Republic of Macedonia










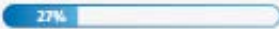
Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		 50%
Quality of support schemes		 64%
Grid Integration		 65%
Administrative procedures		 71%
Renewable energy in transport		 2%



Source: EUROSTAT and State Statistical Office (SSO)

Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan	✓	80%
Quality of support schemes	✓	72%
Grid Integration	✓	58%
Administrative procedures	✓	65%
Renewable energy in transport	⚠	2%

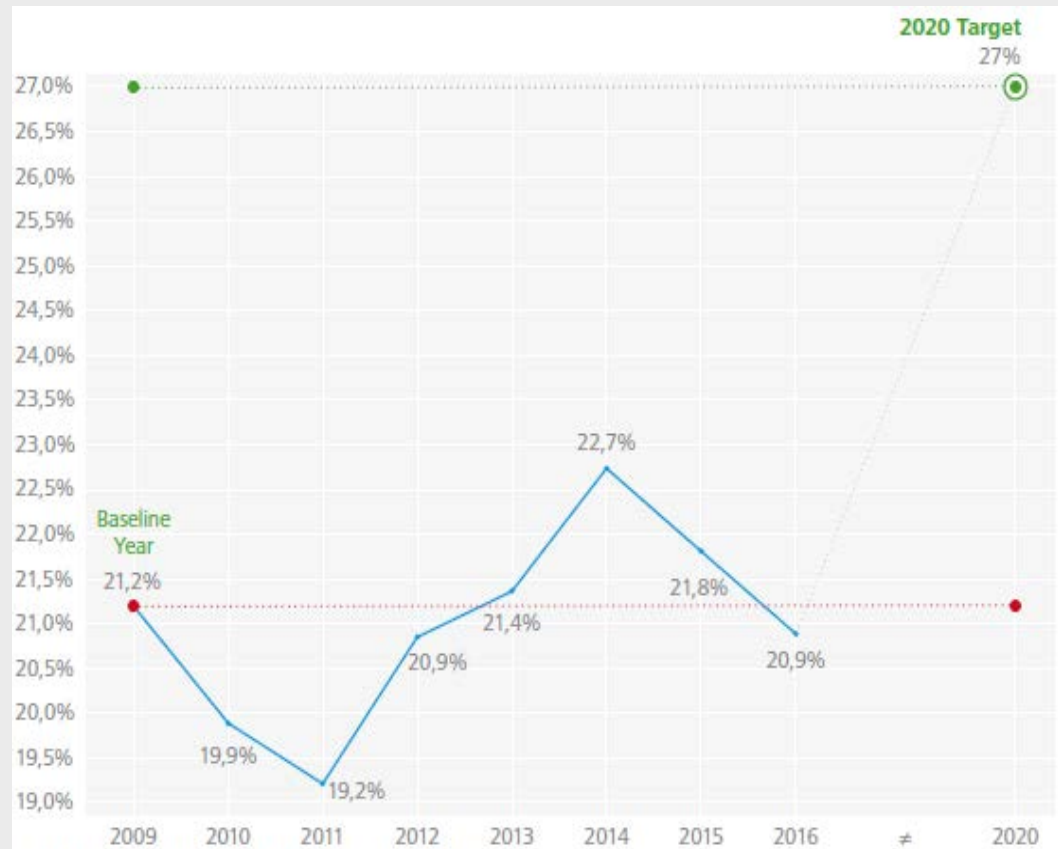


Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		
Quality of support schemes		
Grid integration		
Administrative procedures		
Renewable energy in transport		



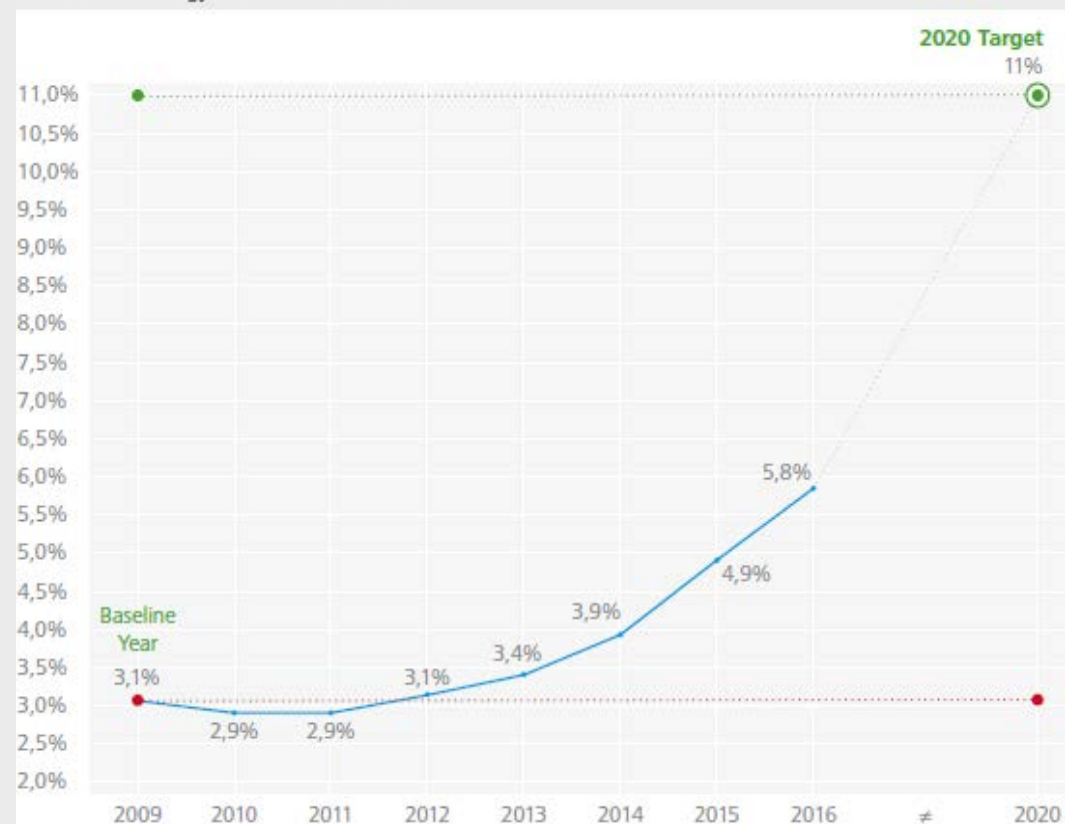
Source: EUROSTAT and Statistical Office of Montenegro (MONSTAT)

Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		
Quality of support schemes		
Grid Integration		
Administrative procedures		
Renewable energy in transport		













Source: EUROSTAT and Statistical Office of the Republic of Serbia (SORS)

Shares of Energy from Renewable Sources



Source: EUROSTAT and State Statistical Service of Ukraine (SSSU)

Renewable Energy Indicators	Transposition Assessment	Implementation Status
National Renewable Energy Action Plan		
Quality of support schemes		
Grid Integration		
Administrative procedures		
Renewable energy in transport		



*Thank you for your attention!*

[www.energy-community.org](http://www.energy-community.org)