



# Energy transitions in Southeast Europe

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Climate Action Group, Energy Community, 5 September 2017

# About CAN Europe



# Why do we need urgent action? (I)

Visible impacts, severe damages

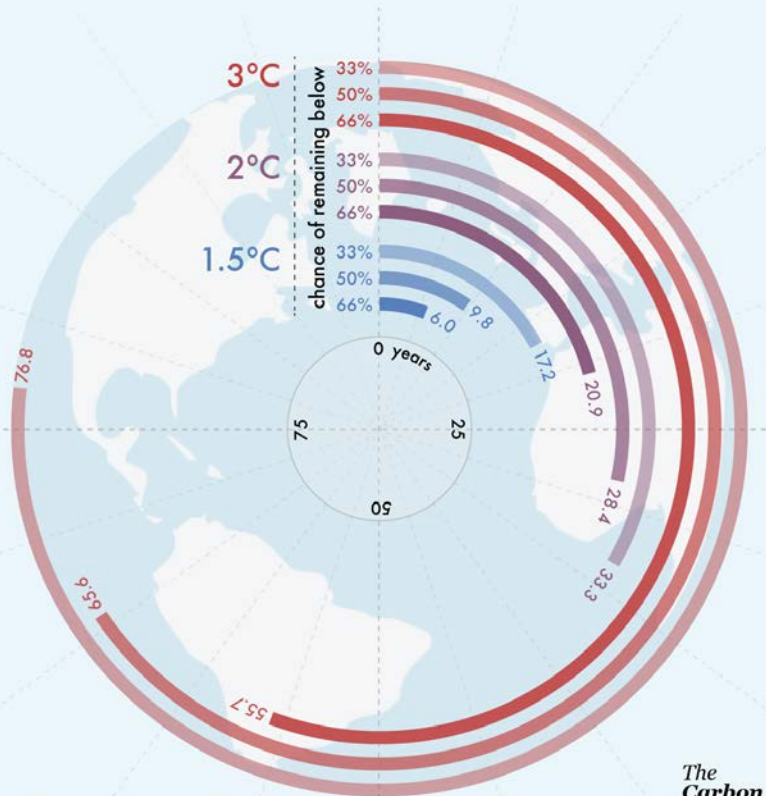


# Why do we need action? (II)

## Closing window of opportunity

### Carbon Countdown

How many years of current emissions would use up the IPCC's carbon budgets for different levels of warming?



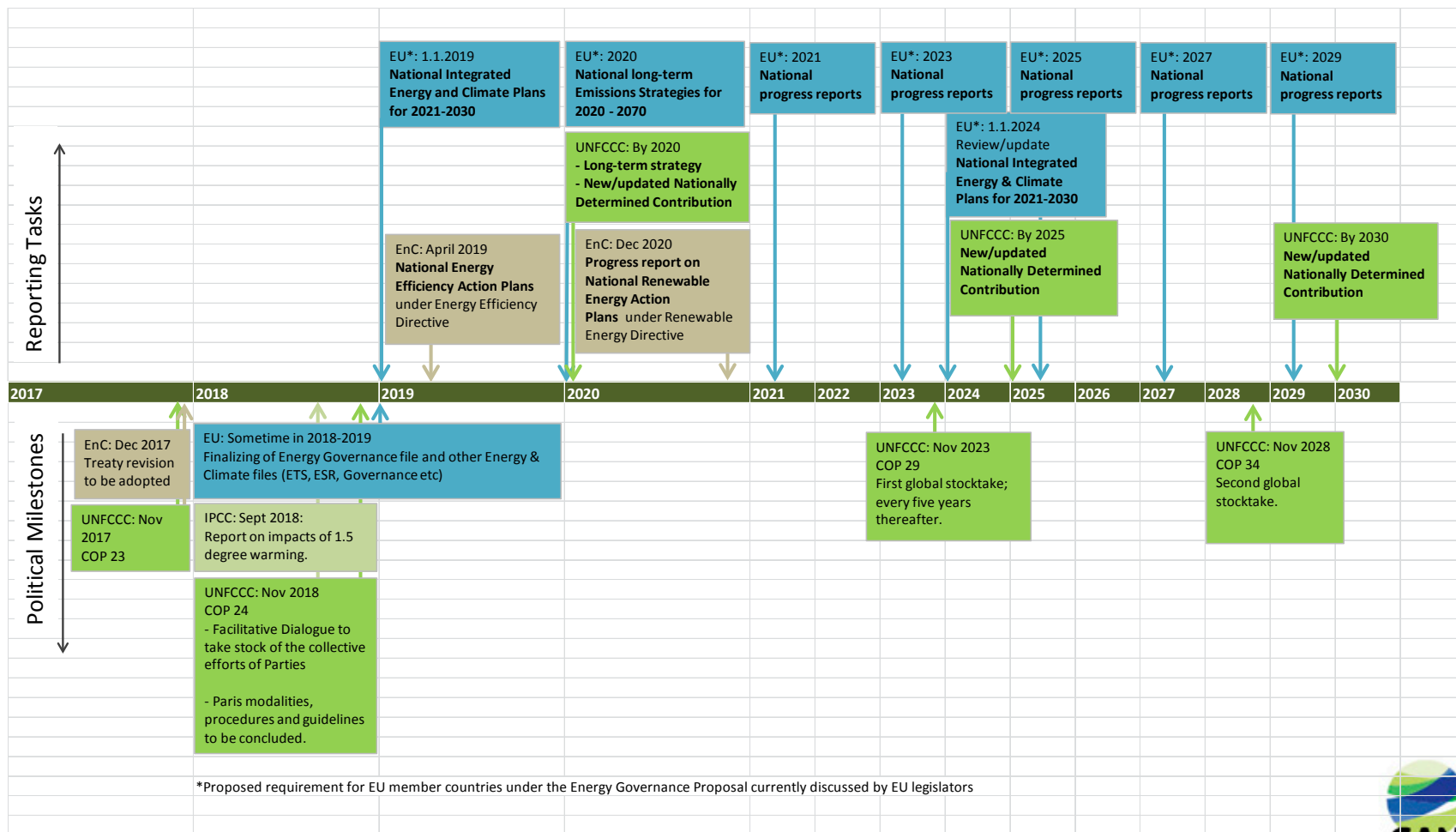
The Carbon Brief

### Europe



Source: EcoExperts, 2017

# Why do we need action? (III)



\*Proposed requirement for EU member countries under the Energy Governance Proposal currently discussed by EU legislators

# Transition to renewable energy is feasible

Western Balkans: 8.7 GW of coal installed + 8.3 GW of new coal threat vs. 100 GW of RES potential!

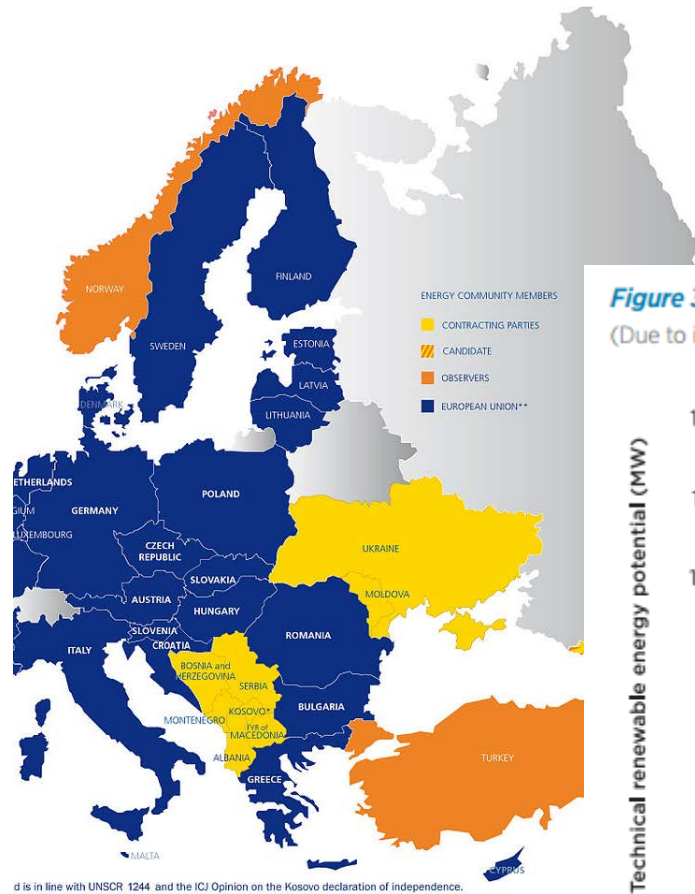
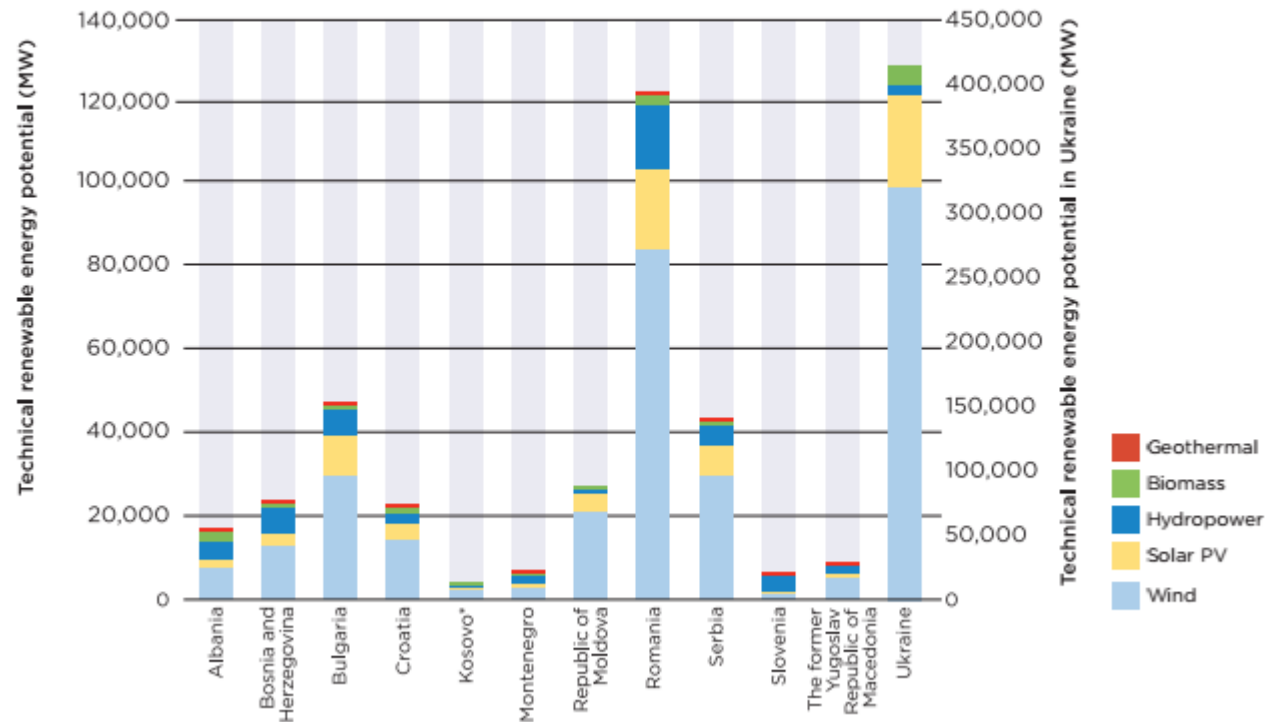


Figure 3.1 Technical renewable energy potential in South East Europe

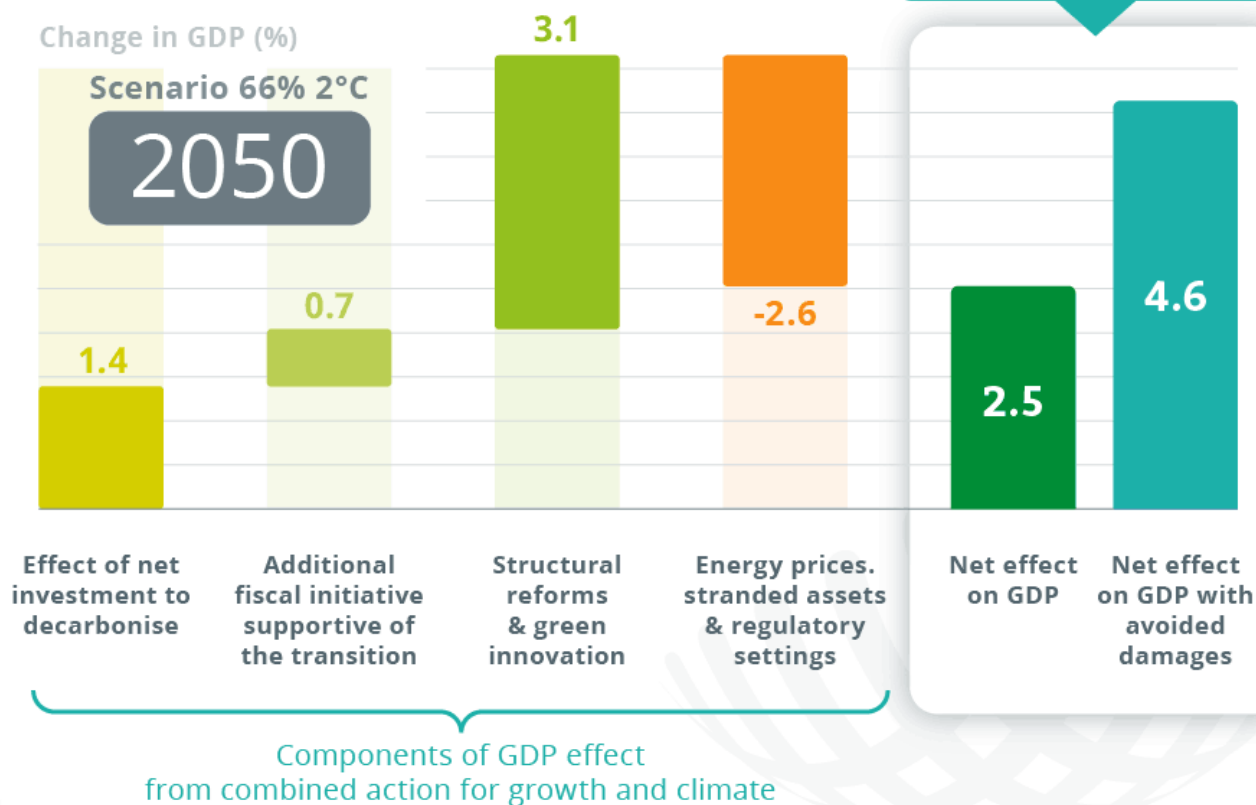
(Due to its magnitude, the potential for Ukraine is shown in the secondary axis).



# Transition will not hamper growth

More ambitious climate policies  
**will not harm growth**

More ambitious climate policies combined with targeted economic reform will increase GDP in the long run



Investing in Climate,  
Investing in Growth



AN  
ACTION NETWORK  
Europe

# The way forward

## Pre-requisites for successful energy transition in SEE region:

- Continued political, financial and technical support from the EU
- Strong Energy Community based on the revised EnC Treaty
- Ambitious post-2020 policy framework with Energy Union Governance
- Dialogue with SEE governments and broader stakeholder group (utilities, unions, industry, citizens)

2017:

- Preparation for the MMR implementation
- Vision and agreed plan to take up the CE4All

2018:

- Full MMR implementation
- Preparation for long term low emission strategies and NECPs

2019:

- NDCs revised
- NECPs developed
- Long term strategies formulated
- CE4All discussed at the EnC level

2020:

- Finalisation of the CE4All package for the EnC
- Implementation...





Thank you for your attention!

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