

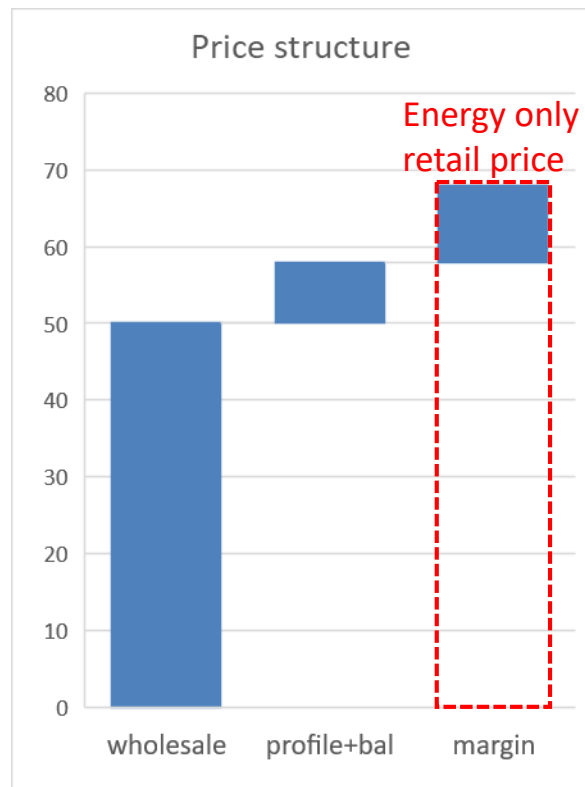
What are the retail markets in EnC telling us?

Dr. Dejan Paravan, GEN-I

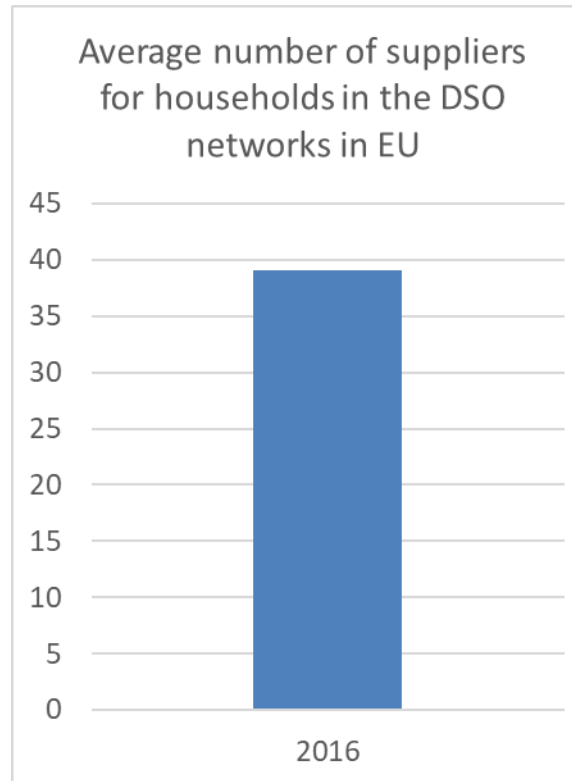
Athens, 28.5.2019

Active market KPIs

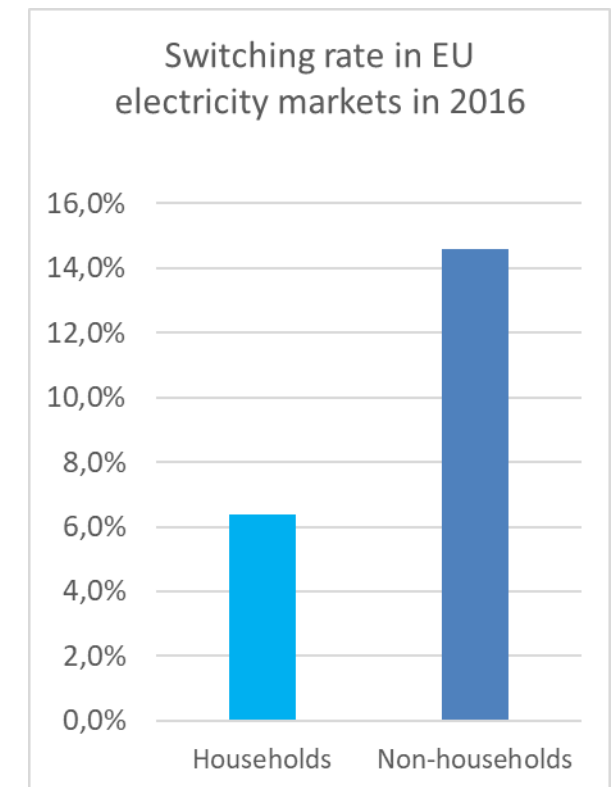
Market prices



Competition

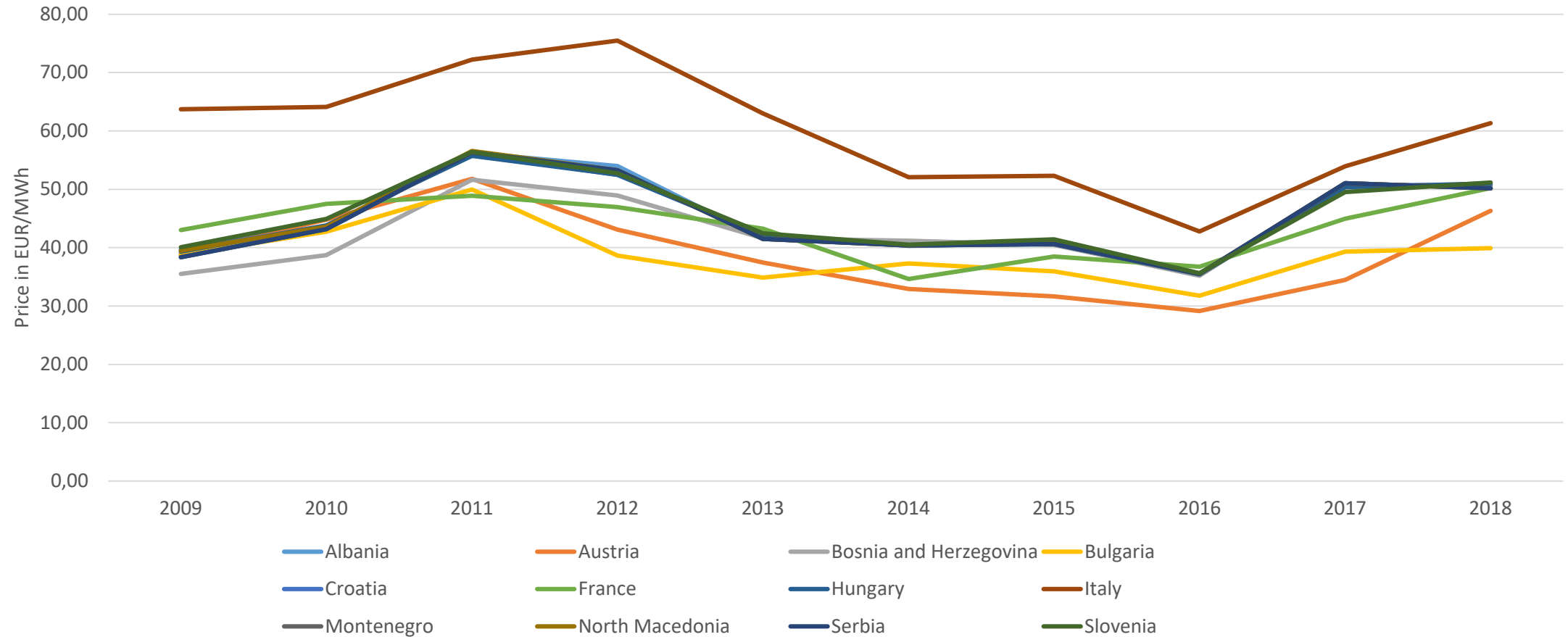


Switching rate

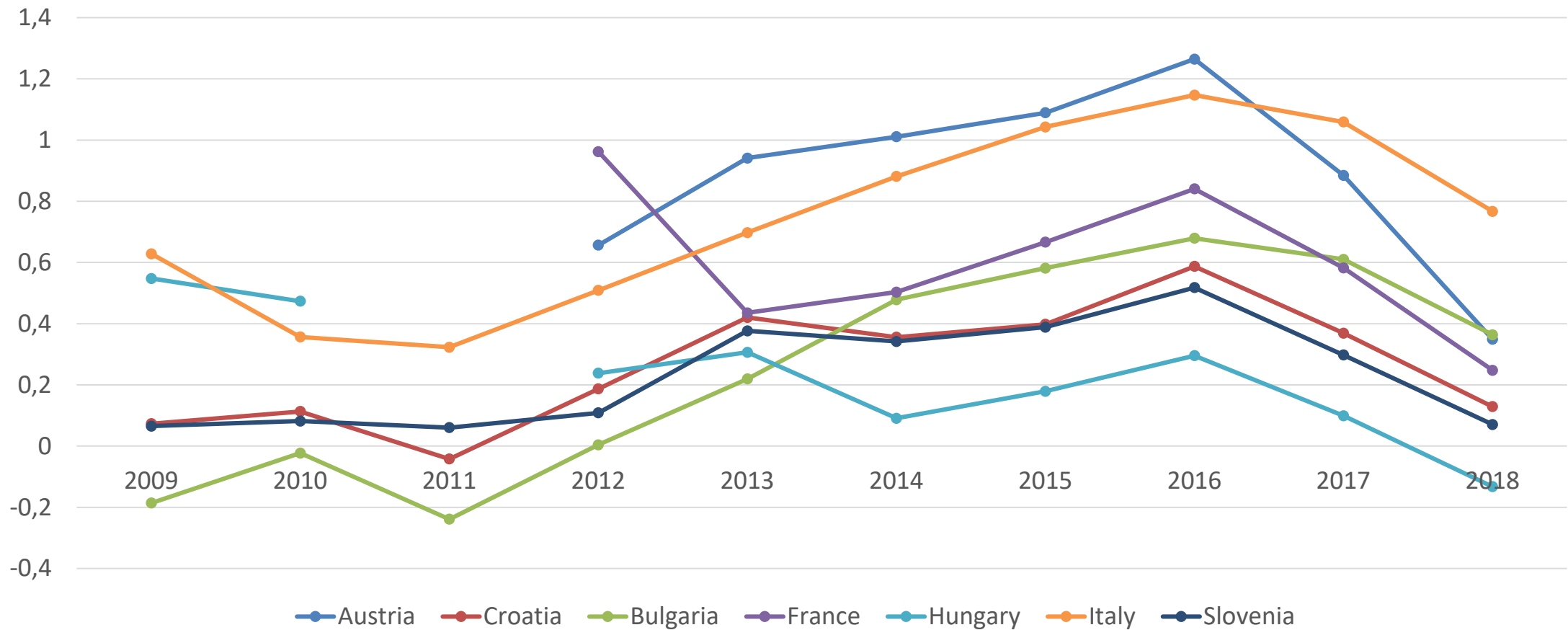


Source: CEER, Retail Markets Monitoring Report

Average annual wholesale price (day-ahead)

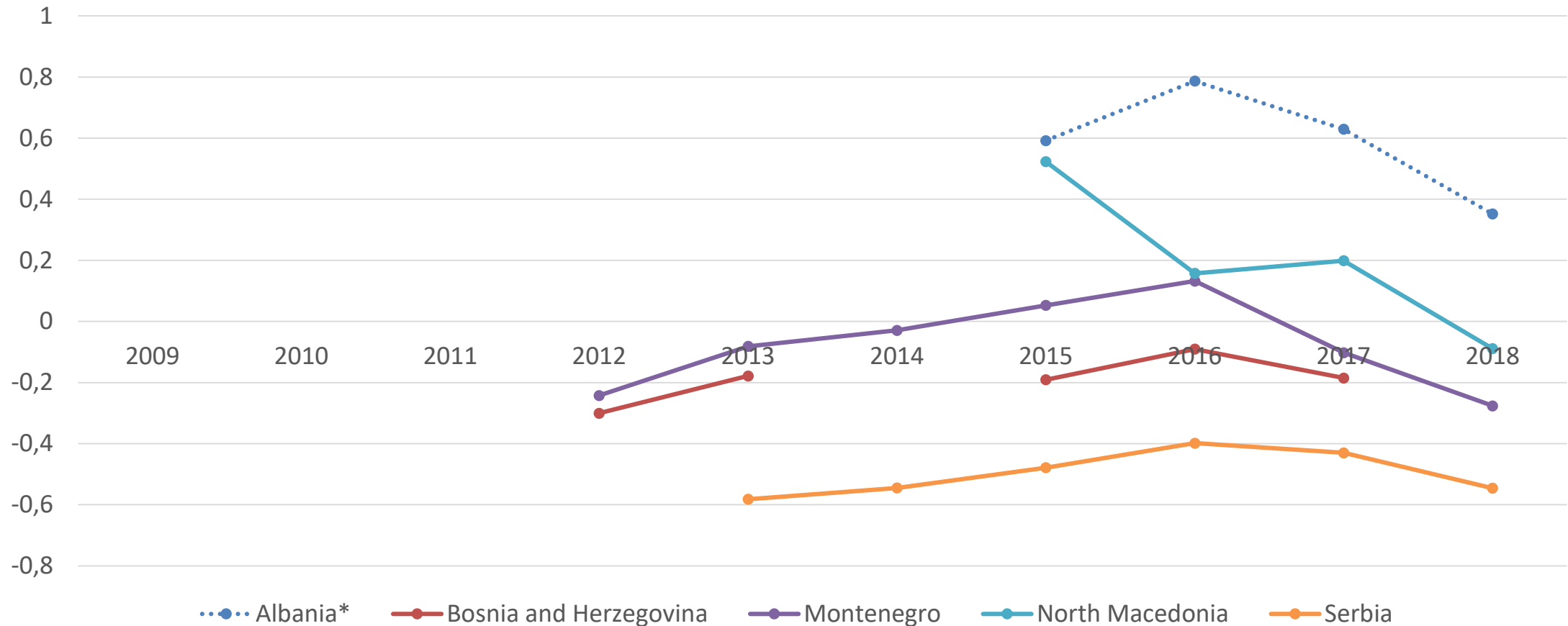


Relative diff between retail and wholesale price (*some EU countries*)



Source: Eurostat

Relative diff between retail and wholesale price (*some EnC countries*)



Source: Eurostat

Negative
margins



No
competition
development



No switching
rate

From commodity to services

